

7.0.0 FISCAL MATTERS

7.37.0 Fiscal Operations - Planning

- 7.37.361 "Plan for Fiscal Operations" (19pp)
Apr. 24, 1962 - Exec. Cmt.
RE: Intro., Appendix A, B, C, figures, graphs; Appendix A: plan for 1963, 64, 65;
Appendix B: section appropriation formula; Appendix C: AIEE/IRE section finance policies
- 7.37.362 "IEEE Bank Accounts" (5pp)
Nov. 12 1962 - N.Y. - Fink
RE: Bank; merge accounts; attachments: transfer of funds; payroll account
- 7.37.363 "IEEE Bank Account" (1p)
Dec. 5, 1962 - Fink to Herrmann
RE: Action on accounts
- 7.37.364 "Drafts - Plan of Fiscal Operations" (6pp)
N.D.
RE: Fiscal operations for 1963-1965; marked copies

7.38.0 Budget Determinations - IRE/AIEE

- 7.38.365 "AIEE - Balance Sheet" (1p)
Apr. 30, 1958
RE: Printed copy; itemized
- 7.38.366 "Budget 1961-1962" (3pp)
Dec. 12, 1961 - Exec. Cmt.
RE: Itemized budget figures
- 7.38.367 "IRE - Statement of Operations" (3pp)
Dec. 31, 1961 - IRE
RE: Itemized budget tabulations
- 7.38.368 "ASME Salaries - Table" (2pp)
Mar 1, 1962?
RE: ASME employee salaries and retirement; ASME, AM. Soc. Mech. Engrs.; as model?
- 7.38.369 "Balance Sheets - AIEE/IRE" (4pp)
Mar 12, 1962 - Bailey
RE: Separate balance sheet of two societies; cover letter - Bailey to Boards of Dir. and 3p itemized.
- 7.38.370 "Letter" (9pp)
Apr. 13, 1962 - Hibshman to Exec. Cmt.
RE: Meeting notice with attachments: attachment 1 - plan of fiscal oper.; attachment 2 - treasurers comments, budget; attachment 3 - text of merger proxy; attachment 4 - notice of meeting Jun. 18, 1962
- 7.38.371 "Report to Treasurer - AIEE" (5pp)
Oct. 1962 - Author?
RE: Funds, itemized; 3p tables, 3p handwritten (including student dues).

7.39.0 Budget, IEEE 1963 - Planning

- 7.39.372 "Letter" (6pp)
Mar 2, 1962 - Bailey to 8 Man Cmt
RE: Proposed IEEE budget for 1963; cover letter, 5p budget and explanation (Stuart L. Bailey, Treas., IRE).
- 7.39.373 "Drafts - IEEE Budget 1963" (14pp)
Nov. 9, 1962
RE: Marked and revised copies budget - itemized
- 7.39.374 "AIEE Merger Expenses" (1p)
Oct. 1, 1961 to Nov. 23, 1962
RE: Itemized list and tabulation of expenses
- 7.39.375 "Draft - Operational Budget" (4pp)

- Dec. 7, 1962
RE: Fourth draft; items, totals, revisions
- 7.39.376 "Memo - Explanation Revisions Budget" (3pp)
Dec. 11, 1962 - Fink to Joint Merger Cmt.
RE: Revisions
- 7.39.377 "IEEE Operating Budget 1963" (4pp)
Dec. 12, 1962 - N.Y. Joint Merger Cmt.
RE: Items and totals
- 7.40.0 Publications as Budget Item
 - 7.40.378 "Publications Income and Expense Figures - AIEE" (10pp)
1961 - Author?
RE: 1959-1963; detailed.
 - 7.40.379 "Elect. Engrg. - Circulation Costs" (3pp)
Feb. 20, 1962 - Rich
RE: Comments on budget estimates for 1963; advertising income, comparative, revisions; cover letter, Rich to Hibshman, and 2pp tables.
 - 7.40.380 "Printing and Mailing Costs - Elect. Engrg." (2pp)
Feb. 23, 1962 - Rich
RE: Yearly costs of printing and mailing itemized; cover letter Rich to Hibshman and 1p cost list (Rich, Mgr. Pub. AIEE)
 - 7.40.381 "Memo - IEEE Ed. Policy Cmt. Meeting Nov. 16, 1962" (3pp)
Nov. 23, 1962 - Chas. S. Rich to Hibshman
RE: Figures and budgetary calculations
 - 7.40.382 "Figures on IRE" (1p)
N.D. - Hibshman
RE: Handwritten; notes.
- 7.41.0 Dues Income Estimations
 - 7.41.383 "Tabulations" (1p)
Apr. 12, 1962 - Hibshman
RE: IEEE estimated dues for 1963; handwritten
- 7.42.0 Institute Tax Status
 - 7.42.384 "Letter" (2pp)
Jun. 10, 1960 - Worley to Ashrae
RE: Advising of tax-exempt status; (Ashrae, Am. Soc. of Heating, Refrigerating, and Air-Conditioning Engineers, INC.; Worley, IRS, Chief Tax Exempt Organiz. Branch).
 - 7.42.385 "ASME Tax Status" (1p)
Mar 2, 1962 - ASME
RE: ASME Exec. Cmt. of Council minutes; one paragraph on IRS determination.
- 7.43.386 Article - Wall St. Journal" (1p)
N.D.
RE: IRS tax exempt groups enforcement.